



Beijing Jingneng Clean Energy Co., Limited

北京京能清潔能源電力股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

Global Public Offering

全球發售

全球發售的發售股份數目	2,357,124,000 H Shares (including 214,284,000 H Shares reserved for the International Offer)
國際發售股份數目	2,121,408,000 H Shares (including 214,284,000 H Shares reserved for the Hong Kong Offer)
香港發售股份數目	235,716,000 H Shares (including 214,284,000 H Shares reserved for the International Offer)
最高發售價	HK\$2.08 (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee)
面值	HK\$1.00
股份代號	00579

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Please read carefully the prospectus of Beijing Jingneng Clean Energy Co., Limited (the “Company”) dated June 24, 2011 (the “Prospectus”) (in particular, the sections on “How to Apply for Hong Kong Offer Shares” and “Structure of the Global Offering – the Hong Kong Public Offering” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies” in “Appendix X – Documents Delivered to the Registrar of Companies and Available for Inspection” in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”).

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of securities will be made in the United States.

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of securities will be made in the United States.

Your attention is drawn to the section entitled “How to Apply for Hong Kong Offer Shares – Personal Data” in the Prospectus which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance of Hong Kong (Chapter 486 of the Laws of Hong Kong).

在填寫本申請表格前，請仔細閱讀北京京能清潔能源電力股份有限公司(「本公司」)於2011年6月24日刊發的招股章程(「招股章程」)尤其是招股章程「如何申請香港發售股份」及「全球發售的架構 — 香港公開發售」兩節)及刊於本申請表格背面的指引。除另有界定者外，本申請表格所使用的詞語與招股章程所界定者具有相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而以任何形式引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程「附錄十一 送呈公司註冊處及備查文件」內「送呈公司註冊處的文件」一段所列的其他文件，已遵照香港法例第32章香港公司條例第342C條的規定，於香港公司註冊處註冊。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對任何該等文件的內容概不負責。

本申請表格所載資料，不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國，該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述H股並無亦不會根據美國1933年證券法(經修訂)(「證券法」)登記。

除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。

本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或要約，亦不得在有關司法管轄區出售任何香港發售股份。

除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。

閣下敬請留意招股章程「如何申請香港發售股份 — 個人資料」一節，當中載有本公司及本公司H股證券登記處有關個人資料及遵守香港個人資料(私隱)條例(香港法例第486章)的政策及慣例。

： Beijing Jingneng Clean Energy Co., Limited
Goldman Sachs (Asia) L.L.C.
UBS AG, Hong Kong Branch
BOCI Asia Limited
The Hong Kong Underwriters

致： 北京京能清潔能源電力股份有限公司
高盛(亞洲)有限責任公司
瑞士銀行香港分行
中銀國際亞洲有限公司
香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **Global Public Offering** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
- the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any H Share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- the terms and conditions and application procedures set out in this Application Form and in the Prospectus and to be bound by them;
- and that the allotment of or application for the Hong Kong Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

Signature 簽名

Name of applicant 申請人姓名

我們確認我們已(i)遵照電子公開發售指引及透過銀行、股票經紀遞交白表eIPO申請的運作程序以及我們就香港公開發售提供白表服務的所有適用法律法規(法定或其他)；及(ii)閱讀招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的相關申請人作出申請，我們：

按照招股章程及本申請表格的條款及條件，並在組織章程細則所載的各項規限下，申請以下數目的香港發售股份；
夾附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)；
確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人獲分配的任何較少數目的香港發售股份；
明白貴公司及聯席賬簿管理人將倚賴該等聲明及陳述，以決定是否就本申請分配任何香港發售股份；
授權貴公司將相關申請人的姓名、名稱列入貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格及招股章程所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何H股股票，郵誤風險概由該相關申請人自行承擔；

要求把任何電子退款指示發送到以單一銀行賬戶繳交申請股款的付款賬戶內；

要求任何退款支票以使用多個銀行賬戶繳交申請股款的相關申請人為抬頭人；

確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續，並同意受其約束；

聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致貴公司須遵從香港以外任何地區的法律或法規的任何規定(不論是否具法律效力)；及

同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例規管及按其詮釋。

Date 日期

Capacity 身份

Total number of H Shares
H 股總數

我們(代表相關申請人)提出認購

香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

合共

其總金額為

張支票

港元

Cheque number(s)
支票編號

Please use **Block** letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO 服務供應商名稱				
Chinese Name 中文名稱		White Form eIPO Service Provider ID 白表eIPO 服務供應商身份證明		
Name of contact person 聯絡人士姓名		Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址		Block 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
Broker No. 經紀號碼				
Broker's Chop 經紀印章				

Block 此欄供銀行填寫

